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# Iron metabolism disorders and hemolytic anemias

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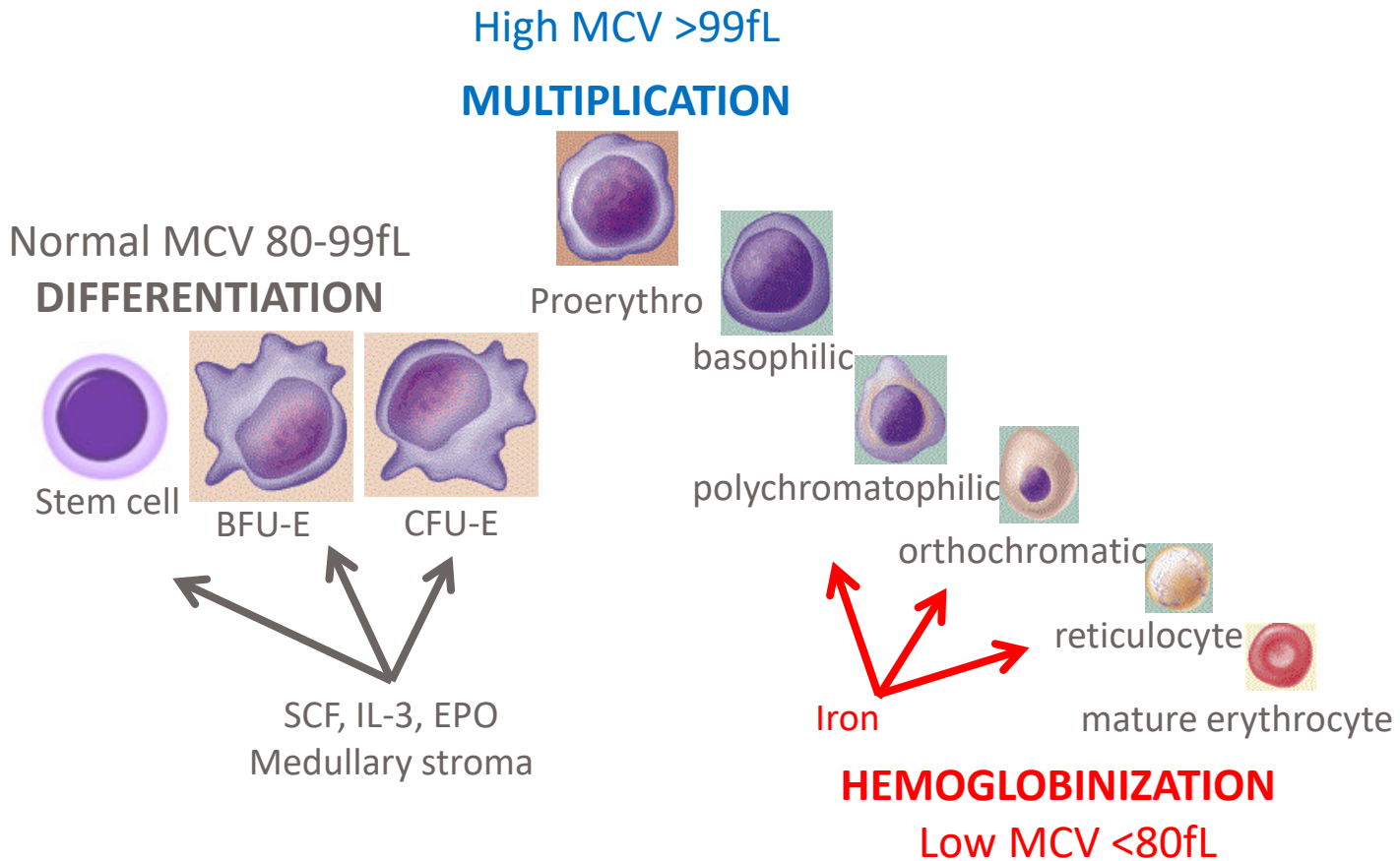
# ABIM Hematology exam blueprint

	Diagnosis	Testing	Treatment/ Care Decisions	Risk Assessment/ Prognosis/ Epidemiology	Pathophysiology/ Basic Science
Red blood cell production disorders (4% of exam)					
Nutritional deficiencies	✓	✓	✓	⊘	⊘
Anemia of chronic inflammation	✓	✓	✓	⊘	✓
Red blood cell destruction disorders <i>continued...</i>					
Autoimmune hemolytic anemias (AIHA)					
<i>Warm antibody-mediated autoimmune hemolytic anemia</i>	✓	✓	✓	✓	⊘
<i>Cold antibody-mediated autoimmune hemolytic anemia</i> LF	✓	⊘	✓	⊘	⊘
<i>Drug-induced hemolysis</i> LF	⊘	⊘	⊘	⊘	⊘
Metabolic abnormalities and enzyme deficiency hemolytic anemias					
<i>Oxidant hemolysis, including glucose-6-phosphate dehydrogenase (G6PD) deficiency</i> LF	⊘*	⊘*	⊘*	⊘*	⊘*
<i>Pyruvate kinase deficiency and other metabolic deficiencies</i> LF	⊘*	⊘*	⊗*	⊗*	⊗*

# ABIM Hematology exam blueprint

		Diagnosis	Testing	Treatment/ Care Decisions	Risk Assessment/ Prognosis/ Epidemiology	Pathophysiology/ Basic Science
Paroxysmal nocturnal hemoglobinuria	LF	✓	⊘	⊘	⊘	⊘
Red blood cell membrane disorders	LF	⊘	⊘	⊘	⊘	✗
Microangiopathic hemolytic anemias (other than TTP, HUS, or DIC)		✓	✓	✓	✓	⊘
Non-autoimmune, acquired hemolytic anemias	LF	⊘	⊘	⊘	⊘	⊘
Hemochromatosis		✓	✓	✓	⊘	⊘

# MCV signals what stage of erythropoiesis is affected



# Anemias of the hemoglobinization stage (microcytic, MCV<80fL)

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## Lack of a component of hemoglobin

### 1. Iron deficiency

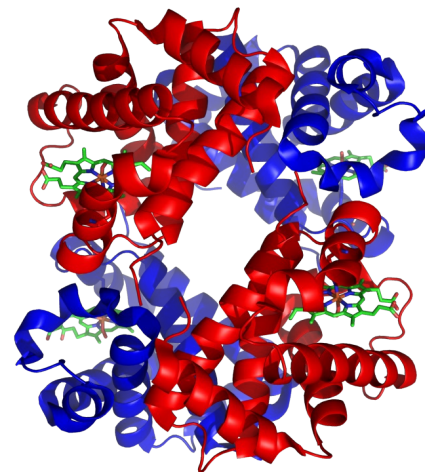
- Absolute: iron deficiency anemia
- Functional: anemia of inflammation /chronic disease

### 2. Globin deficiency

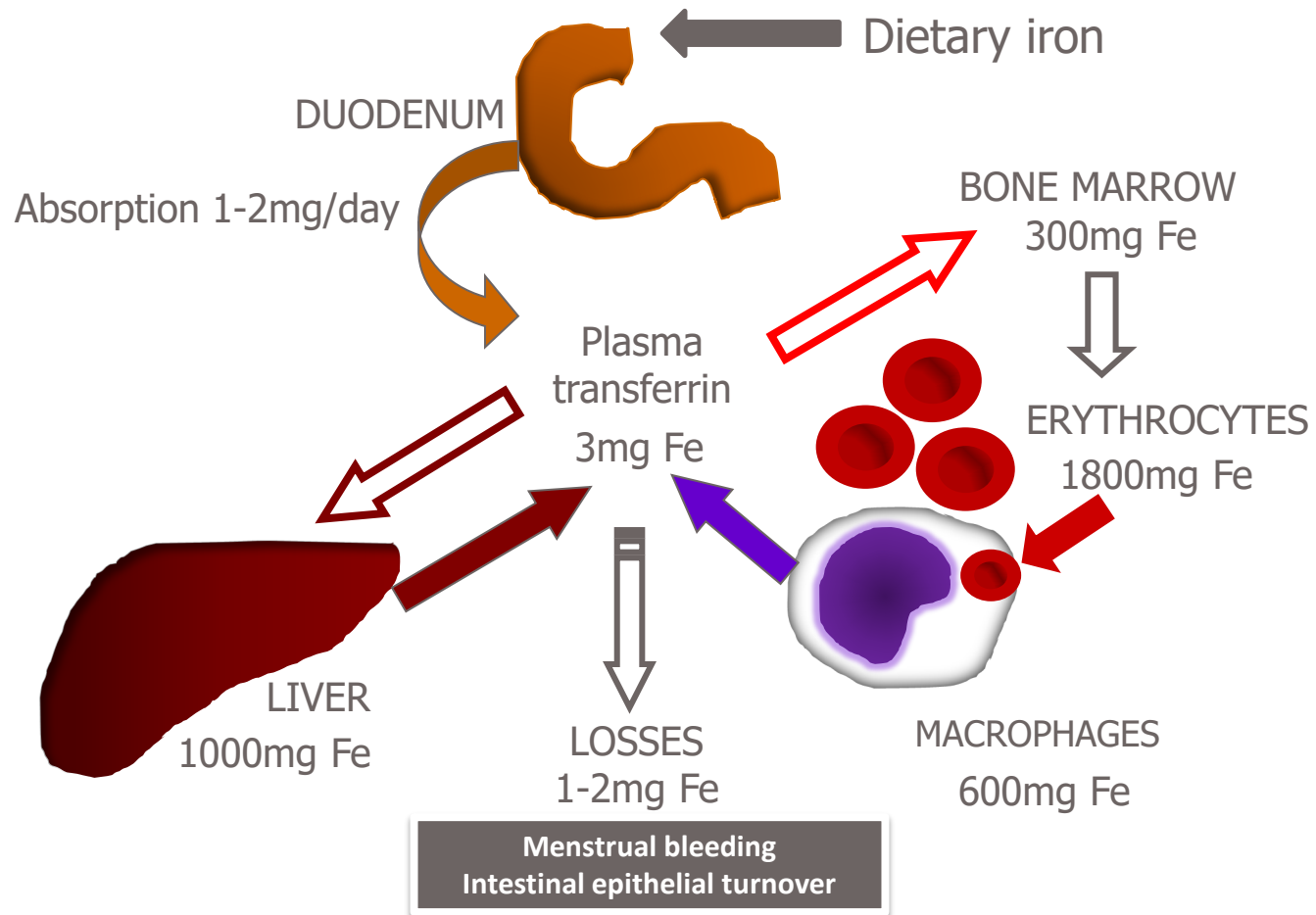
- Thalassemias (see lecture on Hb disorders)

### 3. Heme deficiency

- Hereditary sideroblastic anemia
  - ALA synthase mutation (*ALAS2* gene)
- Chronic lead poisoning
  - ALA synthase inhibition



# Physiology of iron metabolism



# Common “iron studies”

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Test	Common reference ranges
Serum ferritin (mcg/L)	20-200 (female) 30-300 (male)
Serum iron (mcg/dL)	60-180
Total iron binding capacity (mcg/dL)	270-535 (female) 250-460 (male)
Serum transferrin (mg/dL)	192-382 (female) 180-329 (male)
Transferrin saturation (TSAT) (Serum iron/TIBC) (%)	20-45 (female) 20-50 (male)

# Diagnosis of iron deficiency anemia

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- **Anemia = low RBC production:** low Hb, Hct, and RBCs
  - Beta thal trait has normal or elevated RBCs
- **Hypoproliferative: normal or low** retics
  - Reticulocytosis (>100k): think acute bleeding or hemolysis!
- Biochemical evidence of **iron deficiency**
  - Ferritin <30mcg/L (WHO 2020)
    - Ferritin < 70mcg/L in inflammatory states (see later)
  - Low serum iron with high TIBC = low transferrin saturation <20% (typically <16%)
- Work up for causes: blood loss or low iron intake/absorption



# Causes of iron deficiency

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- Always investigate **bleeding** (GI, Gyn, epistaxis, hematuria)
- **Malabsorption**
  - Surgical (gastric bypass, resections...)
  - Inflammatory bowel disease
  - Parasites (hookworm)
  - Atrophic gastritis
  - Prolonged use of medications (e.g. **PPI**)
- Vegetarian/vegan diets DO NOT cause iron deficiency on their own!

**→ Treat/control the underlying cause!**

# Treatment of iron deficiency anemia - 1

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## Goals of iron supplementation:

1. First phase: Normalize CBC (4-6 months)
  - Hb > 12g/dL women, Hb > 13g/dL men AND
  - Normal MCV (>80fL) AND MCH (>28pg)
2. Second phase: Normalize iron stores (3-4 more extra months)
  - Ferritin > 30ug/L AND
  - Transferrin saturation > 20%

## Oral iron: several salts - ferrous sulfate, fumarate, gluconate

- **First line of therapy**
- **Single dose, alternate days** (100-150mg elemental iron, e.g. ferrous sulfate 325mg 2 tab qod)
- Side effects: GI symptoms (>50%), dark stools

# Treatment of iron deficiency anemia - 2

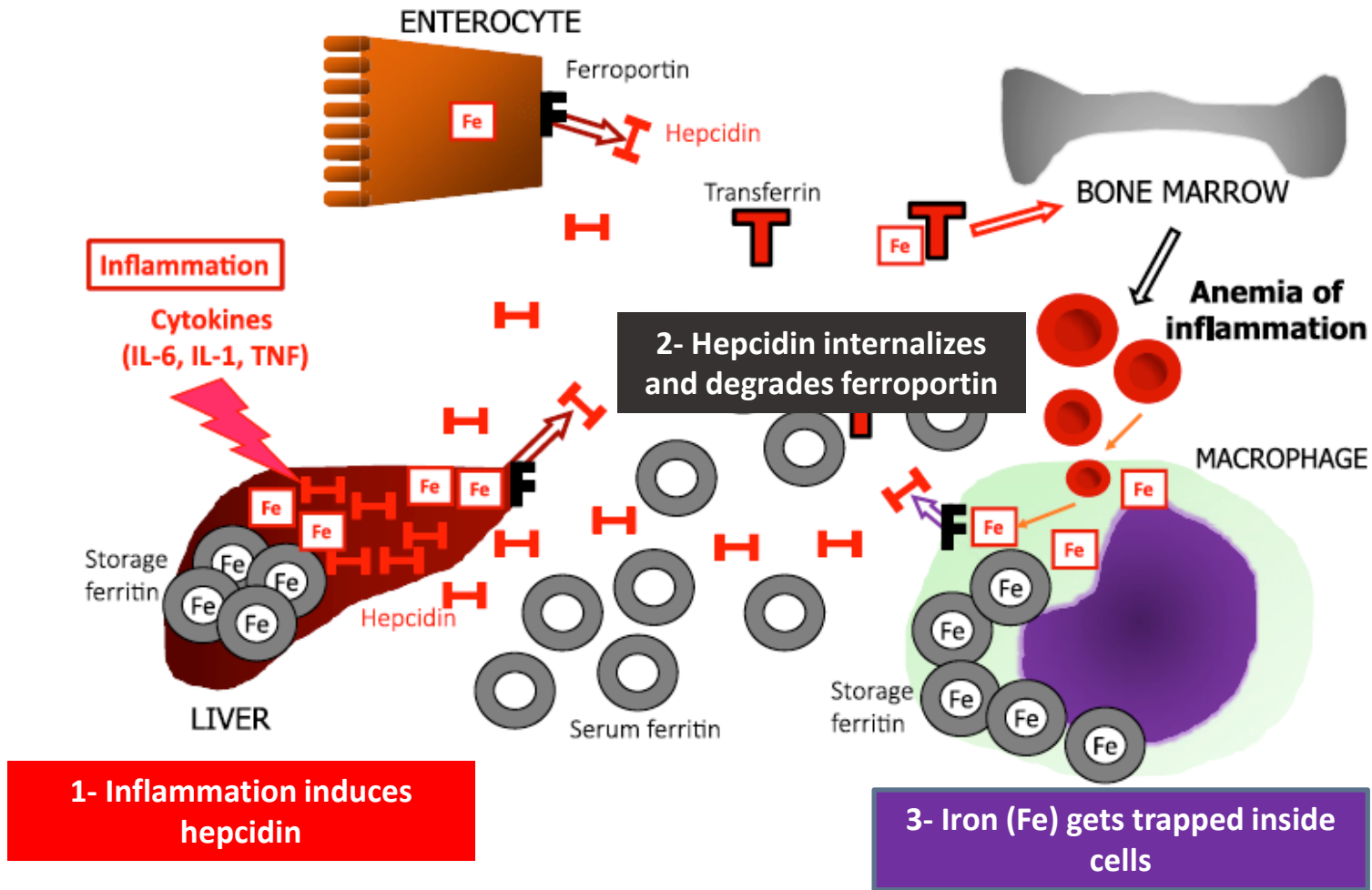
## Intravenous iron

- Formulations: Iron sucrose, low molecular weight iron dextran, iron gluconate, ferric carboxymaltose, ferumoxytol, iron isomaltoside
- Consider if :
  - Intolerance/failure to oral iron
  - Malabsorption (e.g gastric bypass, IBD)
  - CKD
- Side effects:
  - **Anaphylaxis**: RARE these days, mostly associated with HIGH-molecular weight dextran (discontinued);
  - **Skin hyperpigmentation**
  - **Hypophosphatemia** (usually asymptomatic, more frequent in ferric carboxymaltose, rarely in isomaltoside)



Gan & Orringer, Dermatol Surg 2015

# Pathophysiology of anemia of inflammation



# Diagnosis of anemia of inflammation

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- History of underlying chronic disease:
  - Inflammatory: RA, SLE, IBD, Castleman's disease
  - Infections: Tb, osteomyelitis, endocarditis
  - Malignancy: lymphoma and other hematologic
  - Other chronic conditions: CHF, COPD
- Lab findings:
  - Mild to moderate **hypoproliferative N/N anemia** (occasionally microcytic)
  - Low serum iron with low TSAT <20%
  - Normal to increased serum ferritin (typically >100 mcg/L)
  - May have elevated CRP>5 mg/L but not required
  - Investigational: hepcidin levels

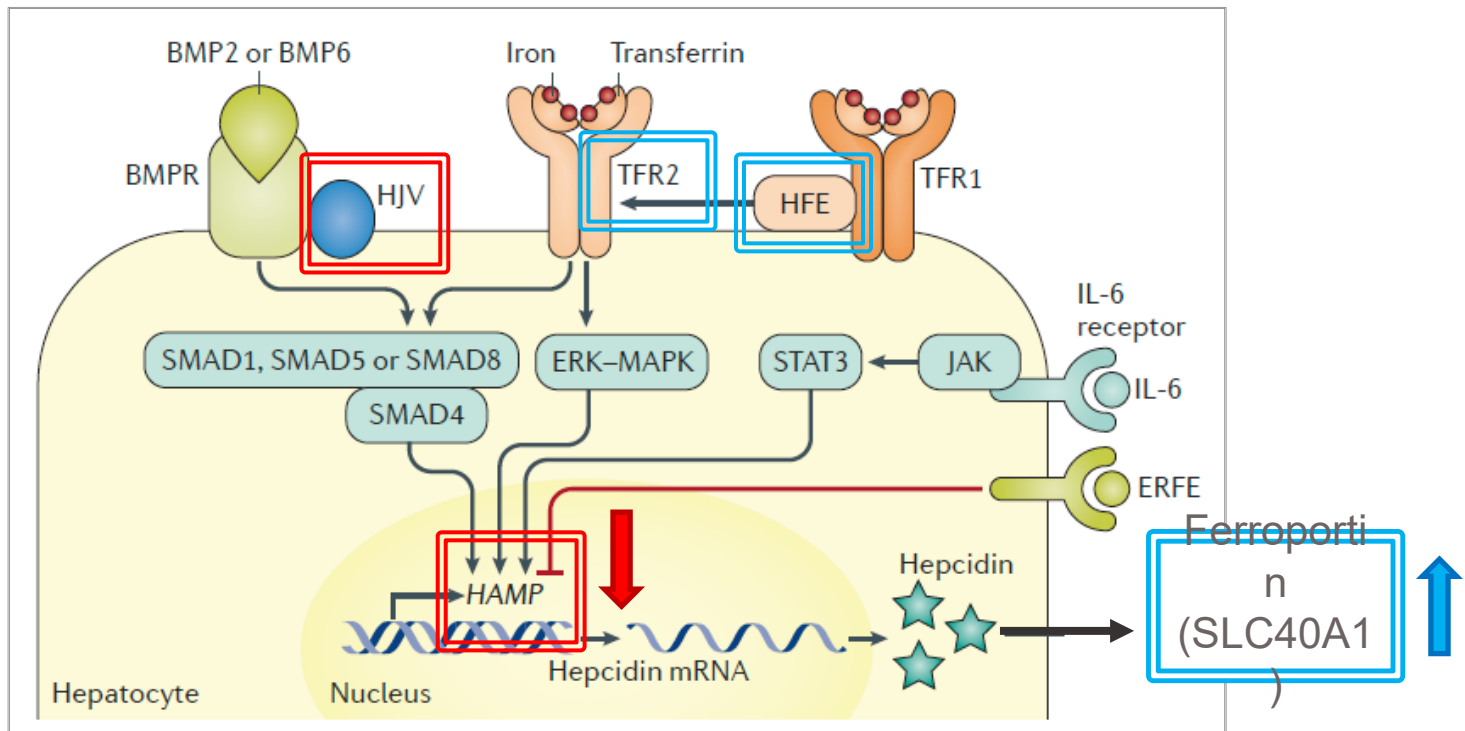
# Management of anemia of inflammation

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- **Treatment of the underlying disorder** is usually best;
- **Iron supplementation:** usually NOT indicated unless combined iron deficiency exists (e.g. if ferritin  $<100\mu\text{g/L}$ ), or if patient on ESA for CKD;
- **Erythropoiesis-stimulating agents:** consider if CKD-associated, or in some patients undergoing chemotherapy for malignancy
- **Transfusions:** only if symptomatic, life-threatening anemia
- Investigational: hepcidin blockers

# Pathophysiology of Hereditary Hemochromatoses

Uncontrolled iron absorption due to hyperactivity of ferroportin (mostly due to hepcidin deficiency)



Adapted from Brissot et al., Nat Rev Dis Primers 2018

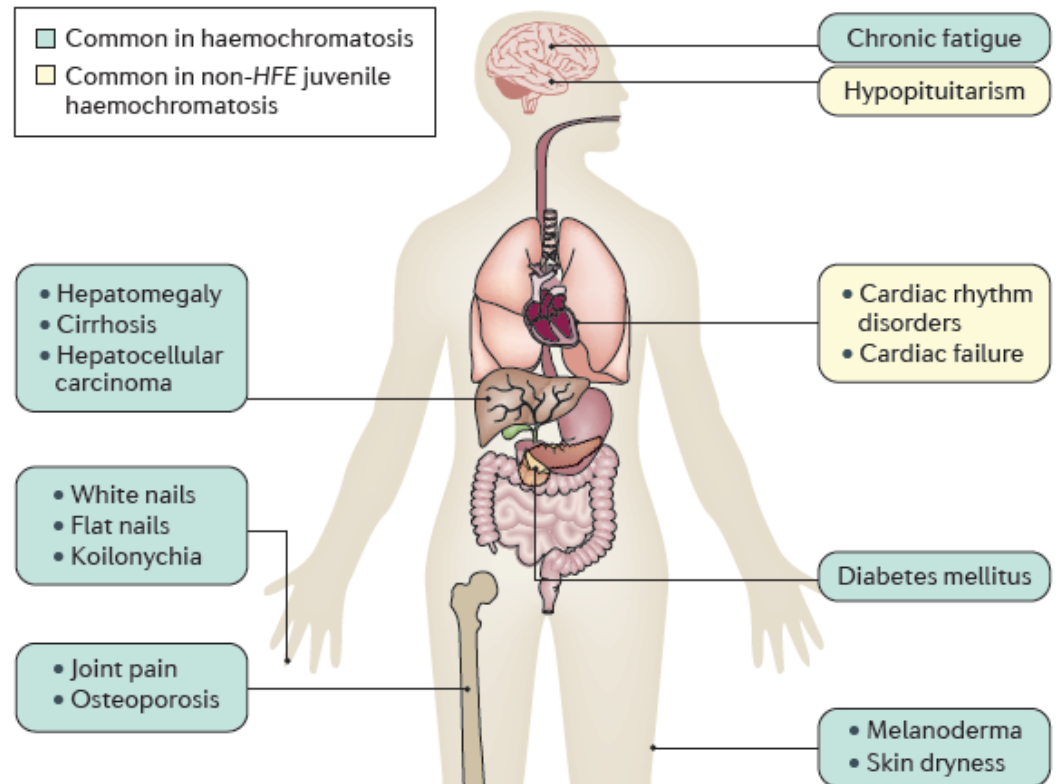
# Hemochromatosis – Clinical features

## Classical HH

- type 1, *HFE* mutation (Northern Europe origin)
- type 3, *TFR2* mutation (rare, may have earlier onset)
- type 4B, *SLC40A1* mutation (gain-of-function ferroportin)

## Juvenile HH

- type 2A, hemojuvelin mutation
- type 2B, hepcidin mutation (extremely rare)



Brissot et al., Nat Rev Dis Primers 2018

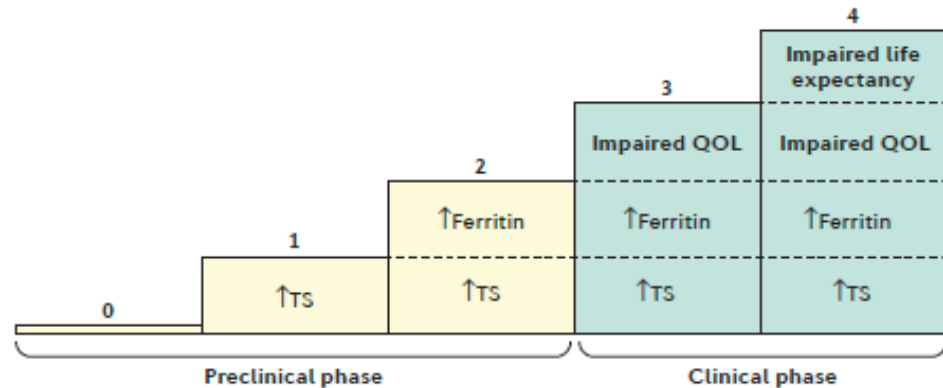


# Hemochromatosis - Diagnosis

Labs:

No anemia

high ferritin AND TSAT > 45%



- Northern European ascent: start with **HFE testing**
  - *HFE* C282Y/C282Y or heterozygote C282Y/H63D: diagnosis of HH
  - *HFE* H63D/H63D: diagnosis is debatable; low penetrance
  - Other genotypes: non-diagnostic, pursue other causes
- No obvious Northern European ascent: **start with MRI T2\*** to confirm iron overload; if positive for liver iron overload:
  - If age < 30, consider testing for *HAMP*, *HJV*, *TFR2* genes
  - If age > 30, consider testing for *HFE*, *TFR2*, *SLC40A1* genes

# Hemochromatosis - treatment

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- Avoid iron supplements and alcohol;
  - Tea, coffee consumption and use of PPI can decrease absorption
  - No need to follow iron-poor diet
  - Avoid vitamin C supplements
- **Phlebotomy** – GOAL: ferritin 50-100mcg/L Bacon et al; Hepatology. 2011;54(1):328–343
  - Induction: 400-500mL weekly provided Hb>11g/dL
  - Maintenance: maximum interval to keep ferritin at goal
  - Blood donation: acceptable in some countries
- **Erythrocytapheresis**: allows faster iron removal; higher cost; side effects of procedure (hypocalcemia, longer procedure)
- **Iron chelation**: low dose deferasirox may be used for those intolerant to phlebotomy
- **Liver transplantation** may be required and is curative

# Hemolytic anemias

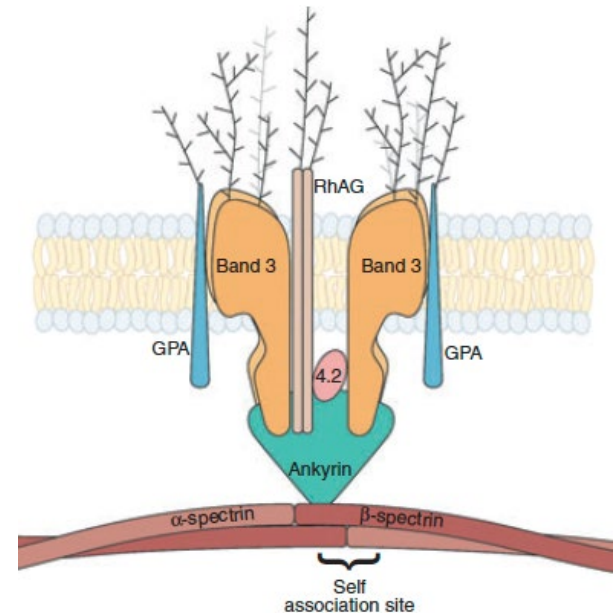
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## CAUSES

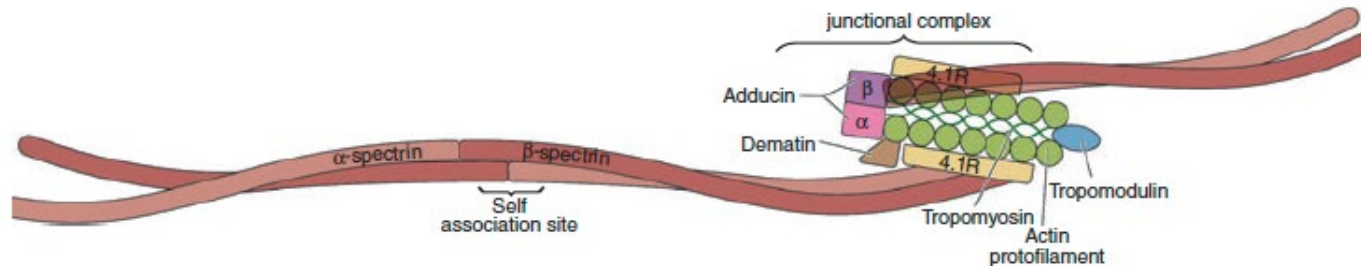
1. **Malaria** (and other infections- *Clostridium*, *Babesia*, *Bartonella*, endocarditis, Gram-positive cocci, *Salmonella typhi*)
2. **Medications** (drug-induced or oxidative)
3. **Microangiopathic** or fragmentation hemolysis
4. **Motherhood** (think antibodies: hemolytic disease of the newborn; transfusion reactions; don't forget autoimmune)
5. **Mutations**
  - a) Acquired mutation → PIG-A: paroxysmal nocturnal hemoglobinuria
  - b) Congenital (think COMPONENTS OF A RED CELL):
    - Hemoglobin (other lecture)
    - Membrane: HS, elliptocytosis, stomatocytosis, xerocytosis...
    - Enzyme: G6PDD, PKD

# Red cell membranopathies - HS

- **Hereditary spherocytosis** is the most common inherited hemolytic anemia due to membrane defects (1/3,000, all racial groups)
- AD in 75%; mutation in ankyrin, spectrin, band 3, protein 4.2 (VERTICAL linkages); may occur *de novo*;
- Family history of **gallstone and/or splenectomy**;
- Clinical features: hemolysis with **high MCHC**; negative DAT; may have hypersplenism
- Diagnosis:
  - osmotic fragility test with right shift of the curve;
  - reduced fluorescence with **eosin-5'-maleimide (flow cytometry)**
  - Treatment: splenectomy is very effective



# Other red cell membranopathies



Brissot et al., Nat Rev Dis Primers 2018

## 1. Hereditary elliptocytosis

- AD, more common in malaria endemic regions
- Alpha spectrin (65%), beta spectrin or protein 4.1R mutations (HORIZONTAL linkages)
- Hereditary pyropoikilocytosis – homozygous or compound heterozygous spectrin mutations causing severe HE (*pyros*, “fire”- thermal instability)

2. Southeast Asian Ovalocytosis: mild or no hemolysis with ovalocytes causes by unique 27bp deletion in band 3

3. Hereditary stomatocytoses: AD defects in volume control

1. xerocytosis (compensated hemolysis, macrocytosis, <10% stomatocytes)
2. overhydrated stomatocytosis (frank stomatocytosis with hemolytic anemia)

# Red cell enzymopathies

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- **Glucose-6-phosphate dehydrogenase (G6PD) deficiency**
  - Recessive X-linked inheritance
  - Variable phenotype: mostly episodic hemolytic crises; may present as chronic non-spherocytic hemolytic anemia
  - Diagnosis: Heinz bodies during hemolysis; low G6PD activity outside of hemolytic episode (false normal G6PD with reticulocytosis)
  - Triggers: infections, medications (dapsone, primaquine)
- **Pyruvate kinase deficiency (PKD)**
  - Most common defect of the glycolytic pathway; AR
  - Chronic non-spherocytic anemia with variable severity
  - Macrocytosis and extreme reticulocytosis (>50%) postsplenectomy
  - May develop spontaneous iron overload

# Autoimmune hemolytic anemias

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- Acquired hemolytic conditions with production of abnormal antibodies reacting against red cell epitopes
- **Positive hemolytic markers** (increase in reticulocytes, LDH, indirect bilirubin, with low haptoglobin)
- **Direct antiglobulin test**: detects immunoglobulins and complement bound to red blood cells (“direct Coombs’ test”)
  - IgG alone: warm AIHA (typically with spherocytes in peripheral blood smear);
  - Complement (C3) and/or IgM: cold agglutinin disease, paroxysmal cold hemoglobinuria
  - IgG and C3: mixed AIHA

# Warm autoimmune hemolytic anemia - management

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- **Transfusions:** if severe anemia (Hb<6), instability; beware of history of alloimmunization; failure to respond may indicate IVIg.
- **First line of therapy is glucocorticosteroids** (e.g. prednisone 1-2mg/kg/day with taper after 2-3 weeks if response)
- Second line therapy:
  - **Rituximab** (may be used as first line)
  - Splenectomy (often third line)
  - Other immunosuppressants
    - MMF, cyclophosphamide, azathioprine, cyclosporine
    - sirolimus – may be preferred in children/young adults with ALPS



# Cold agglutinin disease – clinical features

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- Cold-induced symptoms
  - Acrocyanosis
  - Livedo reticularis / skin ulcers
  - Raynaud's phenomenon
  - Dysphagia or pain upon ingesting cold food
- Extravascular hemolytic anemia (may be precipitated by cold or infections)
  - Spurious macrocytosis
  - *In vitro* agglutination
- Venous thromboembolism

# Cold agglutinin disease – diagnosis

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- Evidence of hemolysis
- DAT positive for complement (C3d)
- Cold agglutinin titer 1:64 or higher at 4°C
  - IgM with specificity anti-I (often linked to *Mycoplasma pneumoniae*) or anti-i (often linked to mononucleosis/EBV)

## Classification:

- **Primary CAD:** typically associated with a monoclonal IgM kappa not meeting criteria for a lymphoproliferative disorder (MGUS)
- **Secondary CAD:** infections, autoimmune disorder, or lymphoid malignancy

# Cold agglutinin disease – treatment

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- **Cold avoidance**
- **Transfusions:** avoid cooling down patient's sample for crossmatch; use of blood warmers
- **Plasmapheresis and IVIg** can be used as temporizing measures in severe cases
- For secondary CAD, treatment of the underlying disorder is appropriate
- For primary CAD:
  - Consider first line with rituximab containing regimen (e.g. rituximab + bendamustine); may associated with fludarabine, prednisone, interferon, or monotherapy;
  - Alternative regimen: bortezomib.
  - Investigational: anti-complement therapies (sutimlimab)

# Drug-induced hemolysis

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- **Mechanisms:**

- DAT-positive:
  - IgG alone: Hapten formation-drug adsorption: penicillin, piperacillin, oxaliplatin
  - IgG +/- C3: Autoantibody: alpha-methyldopa, diclofenac
  - C3 alone: Ternary-immune complex formation: 3<sup>rd</sup> gen cephalosporins, diclofenac
- **Oxidative hemolysis:** primaquine, dapson, phenazopyridine – worse if associated with G6PD deficiency
- **Methemoglobinemia:** anesthetics, nitrites
- Drug-induced thrombotic **microangiopathy:** quinine, Bactrim, oxaliplatin, gemcitabine, mitomycin, bevacizumab, sunitinib, proteasome inhibitors, quetiapine, cyclosporine, tacrolimus, sirolimus
- Other mechanisms: ribavirin, artesunate (for malaria), interferon alpha

# Paroxysmal nocturnal hemoglobinuria (PNH)

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- Acquired clonal disorder with *PIGA* gene mutation → loss of GPI-anchored proteins → susceptibility to complement destruction

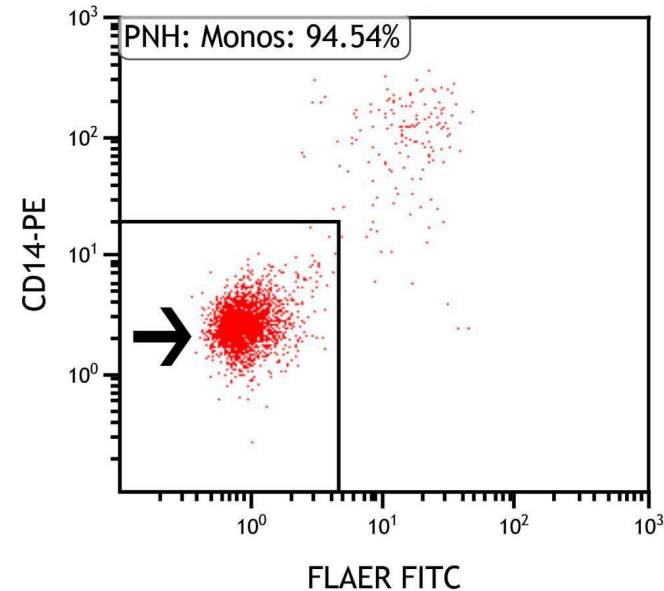
## 1. Classical PNH

- **P**ancytopenia
- **N**on-autoimmune hemolytic anemia
  - Fatigue, jaundice, hemoglobinuria
  - Smooth muscle dystonia: dysphagia, erectile dysfunction
- **H**emostasis activation: venous thromboembolic events in unusual vessel beds
  - Abdominal VTE (Budd-Chiari syndrome)
  - Upper extremity
  - Venous sinuses

## 2. PNH clone in the context of another hematologic disorders (aplastic anemia, MDS, PMF)

# Paroxysmal nocturnal hemoglobinuria

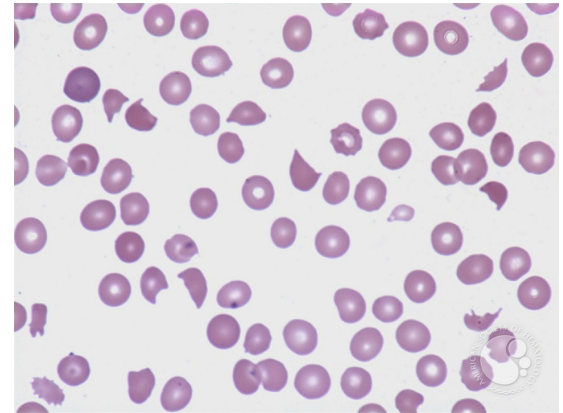
- Diagnosis: **Peripheral blood flow cytometry**
  - lack of at least 2 GPI-anchored proteins in at least 2 different lineages
- Treatment:
  - **Support** for anemia: folic acid, transfusion, iron supplementation if iron deficient due to hemoglobinuria
  - Symptomatic disease: **complement inhibitors** eculizumab or ravulizumab
    - prophylaxis for meningococcal infections
  - **Allogeneic hematopoietic cell transplant** for AA/MDS, refractory disease, or severe disease without access to anti-complement therapy



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# Fragmentation hemolysis

1. Thrombotic microangiopathy: TTP, HUS
2. Systemic conditions:
  - DIC
  - Pre-eclampsia / HELLP syndrome
  - Malignancy
  - Scleroderma renal crisis
  - Malignant hypertension
  - Antiphospholipid syndrome
3. Localized hemolysis:
  - Hemangioendothelioma (Kasabach-Merritt syndrome)
  - TIPS
  - Malfunctioning cardiac valve or assist device
  - March hemoglobinuria (includes extreme running, bongo drumming)



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# Educational resources

- American Society of Hematology Self-Assessment Program 7<sup>th</sup> Ed. (ASH SAP)
- ASH Pocket Guides (download from App store)
- Hematology/Oncology question bank  
<http://hemeoncquestions.com/>
- Hematology-Oncology board review questions  
[www.turner-white.com/brm/bonco.htm](http://www.turner-white.com/brm/bonco.htm)



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**THANK YOU**

